

Disclaimer: Not an application for life insurance. This inquiry is exclusively for specific information on a proposed insured's medical history and other factors that may affect underwriting and rating classification.

INSURED INFORMATION

Date: _____

Name: _____ Date of Birth _____

Height _____ Weight _____ Sex: M F Social Security or Tax ID Number _____

1. Any weight change of 10 lbs. or more in the last year? Yes No If yes, how much? Reason? _____
2. Tobacco or nicotine use of any form (cigarette, cigar, chew, gum, etc.?) Yes No
 If yes, type, quantity, and frequency? _____
 If insured quit using tobacco, how long ago? _____
3. I am a resident of the state of _____
4. Do you plan any foreign travel or residency outside of the U.S. or Canada in the next two years? Yes No
 If yes, where to and for how long? _____
5. Have you traveled outside of the U.S. or Canada in the past three years? Yes No
 If yes, provide details _____
6. In the past two years, have you flown as a pilot or co-pilot? Yes No
7. Are you involved in any potentially hazardous or dangerous hobbies (ballooning, boxing, diving, white water rafting, rodeo events, racing, hang gliding, parachuting, etc.?) Yes No If yes, please indicate _____
8. When operating a motor vehicle, boat, or aircraft in the last three years, have you:
 - A. Been convicted of any moving violations? Yes No
 - B. Had an operator's license restricted, suspended, or revoked? Yes No
 - C. Been convicted of operating under the influence of alcohol or drugs? Yes No
 Please provide details for any "yes" responses: _____

9. List current medications, including dosage and frequency: _____

10. Who is your primary care physician? (name, address, phone number): _____

11. List all other medical doctors seen in the last five years (name, address, phone number): _____

12. Current blood pressure and date it was last taken: _____
13. Total Cholesterol Level: _____ HDL: _____ LDL: _____ Chol/HDL: _____
14. Have you ever been diagnosed with cancer? Yes No Date Diagnosed? _____ Type of Cancer? _____
15. Do you have cardiac problems? Yes No Date Diagnosed? _____
 Specific problems and treatments w/ current status: _____
16. Do you have diabetes? Yes No
17. Date of Onset? _____ Recent A1C level: _____ Type? 1 2 Insulin Dependent? Yes No
18. Have you been diagnosed with a serious condition not listed above? Yes No
 If so, please provide some general information about your condition: _____
19. List immediate family members (parents and siblings) ages, names, sex. If deceased, cause of death and age? _____

